



6 June 2023

Title	Request to 'pause' the Local Plan Examination hearings (Full Technical Report)	
Purpose of the report	To make a decision	
Report Author	Heather Morgan, Group Head Place, Protection and Prosperity	
Ward(s) Affected	All Wards	
Exempt	No	
Exemption Reason	N/A	
Corporate Priority	Community Affordable housing Environment	
Recommendations	Council needs to decide whether:	
	 To agree the request that "the Planning Inspector pauses the Examination Hearings for a period of four (4) months in order that the new members (councillors) can be fully instructed as to the policies of the Local Plan and the implications on the Borough", or Not to agree the request and continue with the Local Plan Examination Hearings, on the basis that Council will have further opportunities to review the Inspectors Report before making any final decision on whether to adopt the Local Plan or not, or To agree the request but for a shorter period of time of a minimum of two months to ensure momentum is maintained whilst councillors are fully instructed 	
Reason for Recommendation	A request was received from the previous Mayor whilst she was still in office to call an Extraordinary Council meeting to make a decision on the 'request that the Planning Inspector pauses the Examination Hearings for a period of four (4) months in order that the new members (councillors) can be fully instructed as to the policies of the Local Plan and the implications on the Borough'. This followed on from an informal request by four of the five political group leaders to the Planning Inspectorate.	

The Local Plan is currently in the process of being examined by a
planning inspector and the second set of hearings are due to
commence on 13 June.

1. Summary of the report

- 1.1 A request was received from the previous Mayor when she was still in office to call an extraordinary Council meeting to make a decision on a request that the Planning Inspector pauses the Examination Hearings for a period of four (4) months in order that the new members (councillors) can be fully instructed as to the policies of the Local Plan and the implications on the Borough. This followed an informal request by four of the five political group leaders to the Planning Inspectorate.
- 1.2 The current position of the Council in respect of the Local Plan is the one which was made on 19 May 2022 namely that the Publication version of the Local Plan be submitted to the Planning Inspectorate for formal examination. From a governance point of view, any decision to move away from that position needs to be agreed by Council.
- 1.3 There are a number of options which are open to the Council, all of which have sets of benefits and risks attached. The key ones around the request for a four-month delay are:

Benefits

- In depth Councillor engagement
- Implementing three key recommendations of the 2022 Peer Review Risks
- Potentially alienates those communities who want the Plan adopted as soon as possible.
- Pressure on our Local Plan to deliver unmet housing need for adjoining boroughs.
- Does not help deliver certainty around housing delivery and the Council 5year housing land supply.
- Potential for unsuitable development to come forward on green belt sites across the Borough which are currently not included for release for development in Publication version.
- Potentially inappropriate development continues to come forward in Staines-upon-Thames and the rest of the borough.
- We need to show we are meeting our needs over the 15-year plan period from adoption (and not submission).
- Development continues to come forward in the developed area (including Local Green Space designation).
- Potential of future increases in housing need numbers
- Unsuitable Gypsy, traveller and travelling showpeople sites come forward.
- Risk of legal challenge (for individuals with the benefit of a site allocation or those wanting the early adoption of the Local Plan).

- Government deadline to adopt Local Plans by December 2023 will not be met which in turn means matters could be taken out of the Council's hands.
- Re-scheduled Examination Hearings cannot be convened resulting in further delay.
- 1.4 In order to assist members **Appendix A** sets out key information on:
 - the journey towards the adoption of the Local Plan so far.
 - the benefits and risks of each of the three options set out in the recommendations section of this report.
 - Plus, the 10 page pull-out from the summer 2022 bulletin which sets out all the key information on the Local Plan in an easy to read format for any new councillors who may not be familiar with the matter.

2. Key issues

2.1 Officers accept that this is an extensive report, but is reflective of the central importance of the Local Plan, its complexity and the need to ensure all the benefits and risks are contained in the report. This will enable councillors to make a fully informed decision on the basis of all the facts. It is particularly important for new councillors to understand the journey so far.

Background

- 2.2 The Local Plan is a Council document that contains policies for making decisions on planning applications. It sets out how much development will be planned for and where in the Borough over the 15-year lifespan of the Plan, although Local Plans need to be reviewed every 5 years. As the Local Planning Authority (LPA), we have a statutory duty to have a Local Plan in place. Our current Local Plan (Core Strategy and Policies Development Plan Document) was adopted back in 2009 and is still used in decision-making. Current policies are still applied unless they conflict with the National Planning Policy Framework (NPPF). The Council is currently unable to demonstrate a five-year supply of deliverable housing land. Therefore, the most important policies of the plan are out of date in accordance with footnote 8 to the NPPF.
- 2.3 In the words of the Councils Barrister on the opening day of the Examination Hearings (23 May 2023):
 - "Following the various public consultations which have taken place since 2018, and which led to this stage, the strategy has been formed by listening to the local community. It is based on choice and balance: The choice to decide where development should take place, and the balance between meeting need against the adverse impacts of doing so. The Government intends that the planning system should be plan led. Having an up-to-date, evidence based Local Plan allows the Borough to take a proactive approach to planning for and managing growth in a way that most benefits its present and future residents, while protecting what is most important. It has struck an appropriate balance, in seeking to proactively and positively resolve the inevitable tensions in planning considerations that arise in highly constrained Boroughs."

- 2.4 Work began on a new Local Plan over six years ago. After going through many public consultations and Council meetings, Spelthorne's Local Plan (Regulation 19 version) was agreed by the Environment and Sustainability Committee on 26 April 2022 and by Council on 19 May 2022 for submission to the Secretary of State.
- 2.5 At those meetings the Council agreed that:
 - "The Plan had been positively prepared, was based on a strategy which seeks to meet objectively assessed development and infrastructure requirements; was justified by robust evidence; could be delivered; and was consistent with national policy. Members also accepted that the authority had carried out its responsibilities under the Duty to Cooperate and engaged effectively with our neighbouring authorities. As such, the Plan was considered to meet the test of soundness and was therefore a step closer to examination and eventual adoption". (Under the Duty to Cooperate councils need to engage in on-going discussions with adjoining broughs on whether there is scope to meet each other's un-met need).
- 2.6 The final version was submitted to the Government for 'examination' on 25 November 2022. The Planning Inspectorate appointed an inspector to examine the Plan, which he began in January 2023. A key part of the examination process is the public hearing sessions, where people who have made formal comments at the last consultation (known as the Regulation 19 version) are able to appear before the Inspector to express their views. The hearings are currently underway (with the first of three weeks of hearings having taken place on 23 to 25 May). The next set of hearings are due to commence on 13 June.

Governance/decision making

2.7 New councillors may not be aware of all the stages a Local Pan needs to go through (and in particular where the Council as a decision-making body fits into this). The key elements in terms of decision making to date are:

Stage of Local Plan	Body	Date
Consult on 4 options for the Local Plan (1) intensify brownfield sites (2) release green blet 93) maximise development in Staines-upon-Thames (4) a combination (hybrid) approach	Cabinet	24 April 2018
Agreed the fourth option (combination) for the Local Plan for consultation	Cabinet	25 September 2019
Agreed the consultation response document on Preferred Options for the Local Plan for publication	Cabinet	23 September 2020
Agreed to proceed with the lower provisional housing figure for the Local Plan in anticipation it would be formally adopted.	Cabinet	4 November 2020

Covernment methodelessy than		
Government methodology then changed		
Considered a brownfield only approach, further Call for Sites, and reviewed whether a lower provisional housing figure could be used	Local Plan Task group	October 2020 – May 2021
Agreed the Analysis and Review report, the Objectives and Options report, and the Objectives and Options consultation questionnaire for the Staines Development Framework	Cabinet	29 March 2021
Agreed the revised strategy for the Local Plan (meet housing need, release approximately 0.6% of Green Belt and no longer include an additional housing allocation for Staines)	E&S Committee	13 July 2021
Agreed the Pre-Submission Publication version of the Local Plan and the draft Staines Development Framework	E & S Committee	26 April 2022
Agreed the Pre-Submission Publication version of the Local Plan and the draft Staines Development Framework	Council (25 for, 8 against, 0 abstain)	19 May 2022
This is the current formal stated position of the Council		
Confirmed that Spelthorne Council will be proceeding with the examination of the submitted Local Plan in accordance with the agreed timetable (considered potential implications of changes to the National Planning Policy Framework)	E & S Committee	31 January 2023

The link below will take members to the Environment and Sustainability (E&S) Committee report dated 26 April 2022. There is more detail here on how the Council has got to where it is now.

https://democracy.spelthorne.gov.uk/documents/s43250/Report%20-%20Pre-

Submission%20Publication%20Version%20of%20Local%20Plan%20and%20Draft%20SDF.pdf

Councillor engagement

- 2.7 It is worth noting the extensive, detailed and invaluable work undertaken by previous councillors on both the cross-party Local Plan Task Group and the cross-party Staines Development Task Group in order to get to this point. The Local Plan Task Group comprised a member from each ward plus the chair and vice chair of the task group and the vice chair of Environment and Sustainability committee (16 in all). The Staines Development Task Group comprised all Members from each Staines ward plus the chair and vice chair of the Environment and Sustainability Committee (12 in all). Overall, 21 of the 39 Spelthorne councillors on the previous Council were directly involved in this process. Between them, these task groups spent over 100 hours in 57 individual meetings between June 2020 and early 2023 (excluding all the reading and preparation work required).
- 2.8 It was noted in the report to E&S committee on 26 April 2022 that the move to agree the Local Plan for publication "is an incredibly difficult decision for councillors to make, but it does now need to be made. Pivotal to a lot of councillor discussion and debate has been whether or not the Borough should meet its housing need in full. This has been debated vociferously by councillors over a considerable period at numerous Local Plan Task Group meetings, Environment and Sustainability Committees, as well as motions to Council. Each time, councillors have reached the conclusion that the right approach is to meet our need".
- 2.9 This level and extent of engagement is significantly above and beyond what has been done by other councils, demonstrating the positive working relationship between officers and councillors on this matter (though not without the necessary discussions and exchange of views along the way). 25 councillors (the majority) voted to agree the pre-submission version of the Local Plan and the draft Staines Development Framework.
- 2.10 It should be noted that the recent Peer Review (January 2023) stated:
 - "The peer team was very pleased to see the example of very good collaborative working between officers and Members at Spelthorne Borough Council in the development of the emerging Local Plan to progress it to submission stage. There is perhaps the opportunity for other areas of the Council to look at this example as well as best practice in other authorities in the light of the need to improve the Member and officer collaborative approach".

Community engagement and consultation

2.11 The level of engagement on this Local Plan, and the Staines Development Framework, has been significantly greater in magnitude than for the 2009 adopted Local Plan. The key stages in this journey are set out below, alongside the number of people or organisations who responded. Engagement has taken place in a variety of formats, from attending community events with a stand (e.g. Staines-Upon-Thames day, Sunbury Regatta), attending resident group meetings (at their request) to update on progress and to understand issues, holding on-line consultations (which we are formally required to do), briefings with all residents groups immediately prior to each stage of public consultation, as well as drop ins at the Elmsleigh Centre over a period of weeks last summer.

- 2.12 The Communications team have ensured we have used all forms of social media to engage and reach as widely as we can. There have been regular updates in the Borough Bulletin (which goes to every household in the borough) with a specific Bulletin at Issues and Options stage, plus a 10 page pull out in Summer 2022 on the Publication version of the Local Plan (Appendix A). This document in particular gives a very useful overview of the Local Plan, key themes, benefits and how to respond to the consultation.
- 2.13 All the iterations of the emerging plan have been the subject of full public consultation, where all our residents, businesses and interested parties have had the opportunity to have their say. Key stages have been agreed through the formal decision-making process by Committee and prior to that by Cabinet. Whilst the Plan must comply with national planning policy and guidance, there are decisions to be made locally on the overall strategy and direction of the Plan and these have been Member-led, with support and professional advice from officers, taking account of consultation feedback. The table below sets out the formal consultation steps to date and the level of engagement:
- 2.14 Overall, the engagement undertaken to date equates to 35 weeks.

Consultation	Dates	Number of people or organisations responding
Local Plan Issues & Options (including events across the borough) Set out the key issues affecting Spelthorne and the options considered for how we could meet our needs.	14 May – 25 June 2018 (5 weeks)	247
Local Plan Preferred Options The selection of sites was made on the basis of maximising building on land in urban areas such as town centres, particularly Staines-upon-Thames, and to consider releasing some 'weakly performing' Green Belt for development (1.6%).	5 November 2019 – 21 January 2020 (11 weeks excluding Christmas/New Year) 6-week statutory period	437 plus seven petitions of several hundred signatures each 2,096 individual comments or representations
Staines Development Framework Objectives & Options	18 May – 29 June 2021 (7 weeks)	745
Local Plan public consultation (the Pre-Submission Publication version of the Local Plan)	15 June – 5 September 2022	335 people or organisations

This is effectively the plan the Council is putting forward to eventually adopt, which we believe to be sound.	(12 weeks) 6-week statutory period	900 individual comments or representations
Staines Development Framework public consultation on Draft Development Framework This is effectively the framework the Council is putting forward to eventually adopt.	15 June – 5 September 2022 (12 weeks)	Combined with the above

National Planning Policy Framework

- 2.15 The Government consulted on potential changes to national policy in the National Planning Policy Framework (NPPF) from December 2022 to March 2023. The Council's Environment & Sustainability Committee considered the impacts of the proposed changes on the Spelthorne Local Plan via a presentation given at a meeting on 31 January 2023, which councillors noted.
- 2.16 None of the proposed changes have been made yet and the Government says they are still reviewing the 26,000 consultation responses and whether they will make any changes. On 24 April 2023, the Housing Minister, Rachael Maclean MP, told the Levelling Up Select Committee that she does not have a date for when any changes might be made. Some industry experts predict the Government will wait until after the next general election to make changes as it is hard to balance the reforms against the acknowledged need for more homes to be built.
- 2.17 One complete unknown at the moment is if a Labour government is returned, whether they will set tougher housing targets. There certainly is a risk (whichever government is in power) that we don't know whether they will make any changes that places even more emphasis on brownfield sites/existing urban areas to deliver additional housing in order to attempt to protect the green belt. So, could be argued that it is better to adopt the current Local Plan which would give us protection for 5 years than take the risk that towns like Staines may have to face a much higher burden. The Council is obliged to consider reviewing the local plan every 5 years, but can choose to review the plan (by a single issue or more) at an earlier stage if it decides to do so. The benefit is that any such review would take place against the background of an adopted and up to date development plan which can be used to resist inappropriate planning applications.
- 2.18 Councillors will be aware the ONS figures have just been published for net migration which are significantly higher than previous years since the Standard Method was devised (even taking account of Ukraine refugees etc). The current Government already said they would review the Standard Method once the 2021 census data on household growth projections is published. Again, this raises a risk that Spelthorne's needs in terms of

housing provision will be increased, rather than decreased, when measured by the standard method.

Where we are now and the journey to adoption

The Planning Inspectorate are currently holding three weeks of Examination hearings as part of the examination to test the 'soundness' of our Local Plan (effectively the Plan has to pass certain legal tests which are set by central government). The stages below need to be followed:

Initial assessment - The inspector will look at the plan, the Local Planning Authority's (LPA's) evidence supporting it and the consultation responses to decide what they consider the main issues are. At this stage the inspector is expected to write to the Council is he considers that there are serious issues with the submitted plan. The inspector did not write such a letter and has indicated through the examination hearings that he anticipates a constructive approach from the parties involved with a view to seeing the draft local plan emerge successfully from the examination.

Completed.



Written statements - the inspector may invite written statements from participants addressing specific questions.

Completed.



Hearings - the main issues will be discussed at public hearings led by the inspector. **Appendix B** is the Opening Statement of the Council at the Examination Hearing which was given on 23 May 2023.

We are at this stage



Changes to the plan - the Inspector will let the LPA know if any changes need to be made to the plan (known as 'main modifications') in August time and these are then consulted on by the LPA. Agreeing to go out to consult on the changes is a matter which will be decided on by the E&S Committee. Members need to be aware that they are not able to change the Inspectors proposed main modifications. The reason for this approach is that the inspector can only suggest main modifications if, in his view, they are necessary in order to make the plan sound.

c. September if no pause



Final report - the Inspector then considers everything before him (including comments on proposed changes) and writes a final report which is sent to the LPA and published on their website. That marks the end of the examination. This will usually take at least 2 months.

c. October/November 2023 if no pause



Adoption - the LPA then has to decide if it wants to formally adopt the plan as its local planning policy. If they do, they can only adopt the plan with the changes recommended by the inspector. **This is a matter which will be decided on by Full Council.**

c. December 2023/January 2024 if no pause

Decision to be made by Council

- 2.19 The current position of the Council in respect of the Local Plan is the one which was made on 19 May 2022 which was to agree the Publication version of the Local Plan for Regulation 19 consultation. (Members should note that all responses went direct to the Planning Inspectorate and there was no ability at this stage of the process for the Council to make any further material changes to the plan). The same plan was submitted to the Planning Inspectorate (under the scheme of delegation) for formal examination in November 2022. From a governance point of view, any decision to move away from that position needs to be agreed by Council.
- 2.20 This Extraordinary Council meeting was called by the previous Mayor when she was still in office to request that "the Planning Inspector pauses the Examination Hearings for a period of four (4) months in order that the new members (councillors) can be fully instructed as to the policies of the Local Plan and the implications on the Borough".
- 2.21 The request is to 'pause' the hearings for a period of four months. It is not a request to halt the Local Plan, halt the examination or to withdraw the Plan altogether. Members are advised that in the professional view of officers (whose role it is to give advice) the implications of a pause do nevertheless result in a number of significant risks.
- 2.22 There are a number of options which are open to the Council, all of which have sets of benefits and risks which are set out in the sections below. The type and number of risks and benefits are very unlikely to alter whether there is simply a pause, or a potentially more significant change in strategy. However, on a sliding scale, the likelihood of those risks becoming a reality, or those benefits slipping away, proportionately increases in relation to the length of the pause (or a potential future change in strategy).
- 2.23 After reviewing all the options, members will need to make the final decision on the level of risk appetite they have on the Local Plan e.g. the level of risk of pausing to bring new councillors up to speed, as opposed to continuing the Examination Hearings. (More information on risk appetite is provided in section 5).

3. Options analysis

Option 1 - request that "the Planning Inspector pauses the Examination Hearings for a period of four (4) months in order that the new members

(councillors) can be fully instructed as to the policies of the Local Plan and the implications on the Borough".

3.1 This would mean the Council pauses with the Plan as submitted (but Council is **not** agreeing at this stage whether the Publication Version of the Local Plan should be halted or withdrawn). In practical terms, the Examination Hearings would cease until the end of the four-month period (e.g. they would re-start in early October 2023). At the end of the pause, the process of Hearings would automatically re-start unless a further report were required to come to Council with alternative options.

Benefits and risks of pausing

- 3.2 There are several benefits to a pause around enabling new councillors to get up to speed on the Local Plan. With 22 new councillors in the Chamber, it is recognised that there is considerable merit in ensuring that they are fully briefed on one of the key documents that will shape the future of Spelthorne. Set against this are a significant number of risks which officers are duty bound to make councillors fully aware of, to ensure a fully informed decision can be made.
- 3.3 Officers recognise that the severity of risk is not as significant as would be the case if the Local Plan were to be halted or withdrawn. However, on a sliding scale, the likelihood of those risks becoming a reality, or those benefits slipping away, proportionately increases in relation to the length of the pause. The risks still exist and are very real. In the view of officers, the likelihood of them materialising cannot be under-estimated.

Benefits of pausing	
In depth Councillor engagement	Newly elected councillors will have the opportunity to be briefed on the Local Plan, the National Planning Policy Framework, housing numbers etc in advance of the Inspector concluding the Examination Hearings.
	The four-month period would allow for a series of detailed briefings which would enable councillors to be confident in actively engaging with and understanding the process, and to ask informed questions.
	This would improve decision making by all councillors who will feel fully informed of all the facts before making any key decisions.
Implementing three key recommendations of the 2022 Peer Review	There are a number of key recommendations coming out of the 2022 Peer Review which are relevant:
	"All Members need to identify what they have in common in terms of shared priorities and objectives for your Borough and your residents and use them to progress the delivery of your shared ambitions for Spelthorne".

"Then share your agreed political ambitions for the Borough to create a longer-term vision embodied in a broadly agreed Corporate Plan". "Take the time today to plan for tomorrow. Do not put off the 'non-urgent strategic' work you need to do". The 'pause' would give more than sufficient time for all councillors to be briefed and brought up to speed in order to then consider whether a change of approach is required to deliver an alternative shared ambition for Spelthorne. Risks of (Prioritised based on Councils risk scoring matrix of impact and likelihood) pausing Does not fully Whilst it is accepted there will be a range of views from recognise the councillors, pausing for four months might appear to work to bring the some to fail to fully recognise the extensive Local Plan to this engagement that has taken place over a number of years with the residents, business and visitors to the point and potentially borough. Nor does it necessarily recognise the hard alienates those work and dedication of those councillors who sat on communities who task groups (for over 100 hours) and who 'turned over want the Plan every stone' to bring the Local Plan to this point. adopted as soon There is a very real risk that those communities who are as possible supportive of the Local Plan as submitted become disengaged, frustrated and feel alienated that their views are being 'set to one side' (especially when a number of communities are very keen to see the Local Plan adopted so it provides certainty and helps provide a robust defence against predatory development). It is critical to the whole democratic process that all voices are heard. Pressure on our Members may be aware of the decision made by Local Plan to Elmbridge Borough Council (EBC) on their Regulation deliver unmet 19 Local Plan, which was to only meet two thirds of their housing need, and not to release any Green Belt. housing need for adjoining We have already objected to EBC's LP at their own boroughs Regulation 19 and they'll be submitting in the summer. Our expressed concerns are on the grounds of soundness of their approach to meeting their housing need rather than on the Duty to Cooperate. There is the risk that an Inspector examining their Plan, should it reach that stage, would say Spelthorne's Plan should meet some of their unmet need. (Different Inspectors could conceivably have different views). This is not an idle threat as this has happened elsewhere in Surrey - Waverley Borough Council had

significant additional housing need from Woking and

London imposed on them and were expected to plan to deliver it. This is an argument which was run by a number of developers on the first day of our Examination Hearings (23 May). At the Debenhams public inquiry which was held in May Does not deliver it was agreed between parties that the Council's certainty around housing delivery housing land supply is **c3.5 years** (as opposed to the 5and the Council years required by government). In the past the Council 5-year housing have had a figure of closer to 4.8 years which meant we had a much stronger position in defending against land supply unacceptable planning applications. Unfortunately, the figure is heading in the wrong direction. By not having a 5-year housing land supply, the NPPF requires officers (and inspectors on appeal) to apply a tilted balance' to decision making which increases the prospect of planning permission being granted because it 'tilts' the balance substantially in favour of approving an application. It should be noted that apart from the developments undertaken by the Councils Assets team under the direction of councillors, the Local Planning Authority has no control over the delivery of the housing which is down to the housebuilding industry. An appeal has very recently been allowed in Tandridge for 100 units in the green belt as they only have 1.5 years supply due to a delay in bringing forward their own replacement local plan. York Council has had an appeal allowed by the Secretary of State for 970 units in the green belt (Redrow Homes) in part on the basis that they could not demonstrate they had a five-year housing land supply. An adopted Local Plan will give greater certainty around the delivery of housing over the period of the Plan and allow the Council to demonstrate 5 years of housing land supply. Potential for There is the very real potential for larger, more important, and higher performing Green Belt sites to unsuitable development to come forward for development with greater prospect of come forwards on success without the Local Plan progressing at its green belt sites current pace. Our housing need is high, we have years of underdelivery against the latest objectively assessed need figures – we are currently delivering 69% of our housing need against the government figure of 75% below which there is a tilted balance in favour of development

(outside of the green belt). We also have areas of Green Belt that are not performing against its stated

aim, that have already been built on and that could bring additional benefits to our communities.

Members have already separately been provided with details of those developers and site promotors who are taking an active role in the Examination hearings, and a number of these are proposers of green belt sites that the Council has not taken forwards as allocated sites in the Local Plan. These are known as 'omission sites' and include:

Two omission sites in Halliford and Sunbury West including Stratton Road, Sunbury (*housing*)

Four omission sites in Laleham and Shepperton Green including Shepperton Studios and two sites off Charlton Road, Charlton (*housing*)

One omission site in Shepperton Town (housing)

Four omission sites in Stanwell North including land at Hithermoor, Oakleaf Farm and CEMEX site south of the Perimeter Road (*employment, waste treatment*)

One omission site in Sunbury Common at the Running Horse PH (*housing*)

One omission site in Sunbury East at Kempton Park (housing)

Every week there is a delay, the Councils ability to robustly defend such applications at committee or at appeal is weakened.

The Council will find it even harder to defend against these developments without a 5-year supply of homes and no up to date Local Plan.

The hearings have drawn out potentially more concern over meeting employment need and this increase the risks around the Stanwell/Stanwell Moor sites in particular, some of which are proposed within the local plan as residential instead (with support from the local community).

Potentially inappropriate development continues to come forward in Staines-upon-Thames

The zoning approach to sensitive areas of Staines in the SDF is only likely to be given substantial effect once the Local Plan is adopted. In the absence of a local policy base supporting the SDF approach reducing the potential yield of sites in town centres could be considered contrary to national policy on optimising densities in sustainable locations.

SP1 Staines-upon-Thames contains that local policy base. It provides for the SDF to "set[s] out more sensitive character areas where height and density limits will apply to new buildings. Development proposals in the relevant zones will be expected to

_	comply with these limits unless, in exceptional cases, there is robust justification for a deviation that weighs heavily in favour of granting permission".
We need to show we are meeting our needs over the 15-year plan period from adoption (and not submission).	Pausing the remainder of the Examination Hearings for a period of four months hearings would push back the adoption date. As a result, the Council would need to revisit its housing and employment supply position yet again.
	Depending on the situation at that particular time, this could result in the borough having to meet an even higher housing number.
Potential of future increases in housing need numbers	If there is a new national Government after the next general election, Spelthorne would potentially be vulnerable to further increases in housing need after the Labour Party recently announced measures they would implement to tackle the housing crisis should they come into power that include 'restoring housebuilding targets' and building on Green Belt.
Development continues to come forward in the developed area (including on sites which in future may benefit from a Local Green Space designation)	There is nothing to prevent applications coming forward at any time in the developed areas of the borough (including Staines-upon-Thames) regardless of whether it is a 'allocated site' or not (i.e. not constrained by green belt or other constraints such as floodplain or nature conservation designations).
	These applications would have to be assessed against the aging Core Strategy policies and national guidance, rather than emerging policies which reflect what the Council is expecting to see from future developments in the borough.
	In particular, there may be pressures on sites which do not currently have any protection afforded by the proposed Local Green Space designation.
Government deadline to adopt Local Plans by December 2023 will not be met	It is crucial that the plan is in place before deadline of December 2023 which has been imposed on all councils by central government. The delay of four months (up to early October) before any Examination Hearings re-commence means there is no realistic prospect of getting through the process by the end of the year.
	Failing to do so runs the risk of control of its production being taken away from Spelthorne (either to the Secretary of State or a body such as Surrey County Council).
	Effectively this would take control out of the hands of local elected members entirely, and either put in the hands of central government or County Councillors who may not have the same intensity of local focus.

Unsuitable Gypsy, traveller and travelling showpeople sites come forwards.	Unsuitable green belt sites come forward for development (no brownfield sites are available or viable) with no policy basis for defending such applications as we cannot met our need and have no policy to demonstrate alternative stie provision.
Risk of legal challenge	There is a prospect that an individual with the benefit of an allocation sites, or other individuals interested to see the early adoption of the local plan, might make a legal challenge to a decision to seek to pause the plan
Re-scheduled Examination Hearings cannot be convened	The Planning Inspector will already have a programme of Examination Hearings planned in for the coming months and a separate discussion would be required to re-convene the hearings in the autumn.
	The longer the delay the greater the risk that this cannot be accommodated within the Inspectors wider timetable of work which may further push back the hearing dates

- 3.4 Option two Not to agree the request, and continue with the Local Plan Examination Hearings, on the basis that Council will have further opportunities to review the Inspectors Report before making any final decision on whether to adopt the Local Plan or not.
- 3.5 This would mean the Council continues with the Plan as submitted, following the decision made by the Council on 22 May 2022. In practical terms, the Examination hearings would continue to take place, and the Inspector would then consider any changes to the plan. The process set out in the flowchart at para 2.18 would continue to be followed.

Member decision making

- 3.6 Members need to be aware that this option does not mean that the Council has no further role in the process towards the adoption of the Local Plan, far from it. As set out in the flowchart at para 2.18 there are **two further stages where councillors can give their input, and more importantly, will make a formal decision**. This will not change as between Options one and two, as the examination itself is conducted by the inspector and not by the Council.
- 3.7 Firstly, any Main Modifications to the Local Plan recommended by the inspector will need to go out to consultation, and the decision to consult will need to be made by the E&S Committee (September time). At that point, members of the committee will still be able to take into consideration any material matters which may have arisen in the intervening period (e.g. government guidance actually issued) which might mean the Council wishes to review its position. Long-standing members will recall that the E&S Committee did precisely that on 31 January 2023.
- 3.8 Secondly, even if the authority does decide to consult on the Main Modifications there is still a further critical decision which needs to be made right at the end of the process whether or not to formally adopt the Local Plan. This will be a decision for Full Council to make (December/January time).

3.9 Officers have made it clear throughout this whole process that members have the ability to change course and direction right up until the point at which the Council decides to adopt the Local Plan. This does however need to be done through the appropriate governance process (e.g. Committee or Council) to protect the position of the Council against challenge, and more importantly to demonstrate transparent decision making to the wider public.

Benefits and risks of not pausing

3.10 There are considerable benefits to not pausing and continuing the process to adoption in line with the timetable as set out in the approved Local Development Scheme (with some very minor slippage). This indicates that the adoption of the Local Plan and the Staines Development Framework could be achieved December 2023 or January 2024.

Benefits of not pausing	
Up to date Plan as per timetable	Plan as submitted meets our development need in full, against the standard method housing figure we are still required to use.
	An adopted Local Plan with a 5-year land supply will allow us to defend against speculative development:
	(1) on Green Belt sites we want to see protected (using 'very special circumstances', whether originally proposed for allocation or not)
	(2) on urban sites of excessive density and/or height, where they may otherwise be treated more favourably without a 5-year housing land supply (e.g. Inland Homes scheme in Staines, where the lack of a 5-year housing land supply weighed in favour of allowing the appeal)
	(3) ensure a robust defence against any Green Belt applications as we would have an up-to-date supply of homes – have already received enquiries from developers, asking about the impact of changes on the Local Plan timetable
No need to review the Local Plan for 5 years	Having an up-to-date Local Plan which places us in a protective 'bubble' for five years, during which we are expecting further changes to the planning system, and these may not be in our favour, particularly if there is a change in national government. The Government says the implications of the latest Census data on the standard method will be reviewed in 2024, the same year as when general election is expected.
Significantly greater proportion of affordable	Policies which set out ambitious affordable housing targets, especially on undeveloped sites and mean that it will be much harder for developers to backtrack on their promises.

housing on all sites	Higher threshold for affordable housing, plus viability tested so more defendable - 30% on brownfield and 50% on greenfield.
	The Green Belt allocation sites will deliver most or all of our family houses with gardens (567) and a significant number of affordable homes (428).
Policies to deal proactively with the	The Plan responds positively to the climate emergency with more robust up to date policies and will be supported in time by more detailed guidance for developers and homeowners in a new a Supplementary Planning Document.
Climate emergency	Sets requirements on developments to incorporate mitigation and zero carbon solutions.
	See section 10 for more detail
Delivering Homes to meet a variety	Delivery of a range of homes that will meet a variety of needs including providing family homes with gardens and enhanced standards for those with additional needs.
of needs	Policies are included on Accessible Homes and Specialist Accommodation, as well as meeting the needs of the travelling community.
	Protection for the two Stanwell Green Belt sites from being developed for employment purposes to instead be developed for residential (which the community here opposes due to scale and HGVs).
	Protect against a Local Plan which would (without the minor green belt release) have to deliver 98-100% flats, as opposed to a greater mix with family homes (especially on the green belt allocation sites).
Improvements to key infrastructure (including health and community)	Improvements to key infrastructure such as education and healthcare to support growth, including an innovative new health and wellbeing centre in Staines upon Thames
	Policies make provision for appropriate levels of infrastructure to support new development, and ensure that opportunities to facilitate sustainable and active modes of travel will be taken up.
	There is a policy supporting strategic flood relief measures including the River Thames Scheme.
	Enhanced replacement community centre in Ashford, plus sports and recreation improvements to Staines and Laleham Sports Club and Ashford Sports Club.
Improved Green and Blue Infrastructure and greater	The Plan supports the delivery of new Green and Blue Infrastructure, offers greater protection for existing open spaces with the new Local Green Space designation (as opposed to the ineffective Public Urban Open Space designation).

protection for open space	Enable the enhancement of sports and recreation facilities, and securing appropriate on-site open space provision within new developments.
	There are policies to support the Colne Valley Regional Park, to recognise the importance and opportunities provided by the River Thames, and to manage flood risk
Enhancing Spelthorne's unique character	Policies which focus on maintaining and enhancing Spelthorne's unique character, recognising the sensitive areas need greater protection, setting positive design standards and ensuring the protection of heritage assets.
	Begin work on Design Codes – 'beautiful buildings', with significant public engagement in the process to help inform and guide decisions made on planning applications across the borough.
	To optimise density of new building in developed areas where character allows.
A new vision for Staines-upon-Thames	Will bring new life to the town, enhancing access to the river, improving pedestrian and cycle links, creating new open spaces and managing development opportunities.
	Staines Development Framework can be implemented – requires Local Plan to be adopted at the same time. This will ensure the zoning policy comes into effect to help ensure 'appropriate' development and to reduce some building heights and densities in the most sensitive areas of Staines.
	Enable the council to deliver the Six Big Ideas – (1) connecting to the rivers (2) development that respects character (3) healthy streets for people (4) new open spaces (5) redevelopment of the Elmsleigh and Tothill area (6) design for urban living.
Support for the local economy and business	Policies supporting economic growth will maintain and intensify the use of the Borough's employment floorspace offer, protecting in particular the five designated Strategic Employment Areas.
	Local centres and shopping parades will be protected and supported, recognising their value to the communities they serve.
	Policy framework for supporting future expansion of the airport, if done in a sustainable and integrated way, in recognition of the potential economic benefits and opportunities that an expanded airport could bring to Spelthorne, the wider South East, and the UK as a whole.
A new Sixth Form college	A new Sixth Form college in Sunbury to support further education for our students so many will not need to travel out of our Borough to access courses.
Delivering on the Council's	Cements the Councils strategic objectives within planning policy including affordable housing (% required),

CARES priorities	Environment (mitigation and caron zero), and Recovery (supporting business, retail and town centres).		
Risks of not pausing			
Councillor engagement	Newly elected councillors will not have the opportunity to be briefed on the Local Plan, the National Palming Framework, housing numbers etc in advance of the Inspector concluding the Examination Hearings.		
	However, there is still more than sufficient time to fully brief councillors before the Council receives the Inspector's report and recommendations without a pause taking place.		
	This may lead to some councillors being less sure about their ability to actively engage and understand the process, and to ask informed questions in the meantime		
Councillors do not have the space to set the strategic direction of the Council	Continuing with the process would not allow new councillors to be briefed and brought up to speed prior to potential main modifications to the plan, in order to then consider whether a change of approach is required to deliver an alternative shared ambition for Spelthorne.		
	Members would not have the opportunity to identify what they have in common in terms of shared priorities and objectives in order to deliver a shared ambition.		
	Nor would it allow councillors to 'take the time today to plan for tomorrow' and to focus on the important but non urgent strategic work of the Council.		

Option 3 – To support the request but for a shorter period of time of a minimum of two months to ensure momentum is maintained on moving the Local Plan forwards whilst councillors are fully instructed.

- 3.11 This option potentially offers the opportunity to maximise the benefits of a 'focused window' for training to bring new councillors up to speed, whilst mitigating as far as possible the risks that a four-month pause entails.
- 3.12 Officers have looked at the current timetable of committee meetings and training which is already in place for councillors to see if this window exists it does. There is space in the diary for up to three evening sessions towards the end of June, plus up to three or four sessions in July. The training sessions will be recorded and made available to any councillor not able to attend the Strategic Planning team have also agreed to make time to deal with queries from new councillors (who will need dedicated support to ensure they are fully comfortable).
- 3.13 Informal enquiries have been made to the Planning Inspectorate to understand if the pause of a minimum of two months is feasible in terms of the Inspectors other commitments. We would anticipate that the inspector to be using the period immediately after to write up his report in any event. Whilst a delay of a minimum of two months would shift this back slightly it would be less problematic than a four-month delay, when the inspector

- may have expected to move on to a completely fresh Local Plan examination.
- 3.14 The Inspector has been formally advised that this ECM is taking place and the three suggested options. A response is awaited, and this will be reported via a supplementary report or a verbal update at the meeting, as soon as we have any response.
- 3.15 The key matters are very similar to the two options which have already been set out.

Benefits of a two-month minimum pause

3.16 Effectively the benefits of the two-month minimum pause in terms of councillor briefings are the same as a longer pause. However, it is recognised that councillors would have to find time in their diaries for Local Plan training alongside induction training and a number of committees. This may not be as easy to achieve, especially for those councillors who also work full-time.

Risks of a two-month minimum pause

- 3.17 The list of benefits of a shorter pause are the same as those for not pausing at all (option 2), but members should note that the two-month delay will inevitably reduce the level of benefit as they will not be delivered as swiftly. Similarly, the lists of risks set out in option 1 (the pause) remain the same, but their potential adverse effects will be mitigated somewhat by the fact that the pause is only for two-months.
- 3.18 In short, this option helps to mitigate some of the risks around the fourmonth pause, whilst delaying the benefits of continuing without a pause. It is recognised that this would mean Hearings being held in August.

4. Financial implications

- 4.1 To continue with the Local Plan as submitted would result in no additional financial implications other than those already agreed.
- 4.2 Whilst this report does **not** cover the option of withdrawing the Local Plan or comprehensively reviewing it, it is important to make members aware of what such a decision could look like (on the basis that this forms a useful context to the decision-making process for members).
- 4.3 Were the Council to decide to review the Local Plan strategy, this could mean the authority has to refresh its evidence base (as it becomes out of date). This will include updating the transport modelling, viability and possibly other evidence in relation to flooding for example. We estimate the cost could be around £100k (for which there is currently no budget). This would be in addition to the costs already incurred to date on the Local Plan review and the costs that are yet to come.
- 4.4 Over the 6-year period spent getting to this point it is estimated that the figure for consultants, legal advice, and public consultation is around £1m. On a very rough calculation, officer time over the same period is £1.3m. Neither cost includes the time members have spent in meetings (cabinet, committee and task group) plus engaging with their local residents. If we withdrew and took another 2 years to reach the same stage, officer costs alone would be roughly half a million.

4.5 Delays to the adoption of the Local Plan are likely to increase the prospect of planning applications coming forwards (on green belt sites in particular). Were these to be refused there is always the risk that the matter then goes to appeal. Regardless of whether there are any applications for costs by the appellants, the cost of defending a major appeal at public inquiry will be in the order of £100k per appeal. There is currently no budget allocation for this level of expenditure. The relevant budget for 2023/34 has already been overspent in defending the refusal of planning permission for the redevelopment of the Debenhams site.

5. Risk considerations

Corporate risk register

- 5.1 The Council has a Corporate Risk Register which sets out the key risks to authority. There are currently 9 risk categories and Risk Category 1a (Housing Development and Targets) specifically identifies that one of the five key risks in this category is that any delays in the Examination and adoption of the Local Plan is likely to continue to impact on the ability to bring forward the appropriate quantum of housing development.
- 5.2 The current Corporate Risk Register risk scoring matrix is set out below (the relevant risk category is RC1a).

	4 (Catastrophic)				
IMPACT	3 (Major)			RC2 RC3 RC5 RC6 RC8 RC9	RC1a RC1b RC4 RC7
	2 (Medium)				
	1 (Trivial)				
		1 (Rare)	2 (Unlikely)	3 (Likely)	4 (Almost certain)
		Likelihood			

5.3 As part of the work of the Audit Committee, the Council is now asked to formally consider the level of risk appetite for all of its service areas. The current agreed appetite level for strategic planning (Local Plan) is set out below:

Appetite	Minimal	Cautious	Exploratory	Seeking
Strategic Planning		X		

5.4 This was agreed by the E&S committee in November 2022 when members agreed the service for plan for the Strategic Planning team (which forms a key element of the annual budget setting process).

Staffing and resources

5.5 There is a risk that staff within the strategic planning team may decide they wish to move elsewhere in light of the current pause and uncertainty around what might follow. We would then need to recruit new staff which

- may take a long time due to the scarcity of high quality qualified professional staff.
- 5.6 Even a pause may be sufficient for developers to decide to put in speculative applications which may require additional resource within the planning development management team. They are incredibly unlikely to have the capacity to absorb the additional work alongside their already very heavy workloads.
- 5.7 All other risks are set out in the three options above.

6. Procurement considerations

6.1 There are no procurement considerations on any of the options in this report.

7. Legal and governance considerations

Legal

- 7.1 Whilst this report does **not** cover the option of withdrawing the Local Plan or comprehensively reviewing it, it is considered important to make members aware of what such a decision could look like (on the basis that this forms a useful context to the decision-making process for members).
- 7.2 Were the Council to decide to review the strategy, it should be noted that any significant amendments sought to the Local Plan risks unravelling the document and the strategy behind it. The Plan is the culmination of an evidence-based approach, assessed through sustainability appraisal, so it is not as simple as being able to lift elements out or drop new elements in.
- 7.3 If amendments were made, we would:
 - Need to update our evidence base a further cost and time delay.
 Around 12 months.
 - Need to carry out further public consultation (Regulation 19 as a minimum but potentially another Regulation 18 consultation followed by a Regulation 19 consultation). Minimum of 12 months but more likely to be 18 months if there are two stages.
 - Then resubmit the Local Plan for examination in 2025-26 (when new government guidance and political landscape may be in play).
- 7.4 The Planning and Compulsory Purchase Act 2004, as amended (the 2004 Act") requires local planning authorities to prepare Local Plans, which must be kept under review and revised as necessary. The preparation and adoption of a Local Plan is subject to various statutory requirements and procedures which have been complied with. Without a Local Plan in place, the Council may be more vulnerable to appeals and judicial review against planning decisions.

Governance

7.5 Members of the previous Council will recall that councillor engagement was via the Local Plan Task Group ('parent') and the Staines Development Framework Task Group ('child'). These groups have not met since May 2022. Council might want to consider whether or not they wish to reactivate these two groups, and/or review the terms of reference and the membership of each group at the same time.

7.6 Should members decide they want to do so, then a report would need to go to the next available E&S committee if members want to agree *revised* terms of refence (the Local Plan Task Group reports to the E&S Committee).

8. Other considerations

Weight in deciding planning applications

- 8.1 The submitted Local Plan and the Staines Development Framework began to have limited weight in decision making on planning applications from the start of the Regulation 19 consultation in June 2022 stage but this weight is limited. The level of weight has increased on submission and will increase throughout the examination stage to the inspector's report on the soundness of the Plan, but full weight can only be given on adoption of both documents.
- 8.2 A 'pause' in the Examination process for four months to brief members will mean that the weight to be applied to policies which are considered by the development management team who deal with planning applications will remain static. Any reports on planning applications considered during this pause will have to place greater reliance on the National Planning Policy Framework and out of date 2009 Local Plan policies as opposed to the emerging policies in the Publication version of the Local Pan which are reflective of the Council's current position. This will limit the ability to the LPA to push back on schemes which do not meet the new policies in the Publication Version of the Local Plan.

Housing need

8.3 For information, those few authorities that have attempted not to meet their housing need since the introduction of the standard methodology have so far failed. This is because the plans such as those submitted by Sevenoaks District Council and Wealdon District Council have not proceeded to full examination as the Inspectors have considered that the Duty to Cooperate test has not been met and that more should have been done to secure assistance from neighbouring authorities to meet housing need. In that respect it is worth noting that Sevenoaks is 93% Green Belt. Plans that have had a lower number accepted were submitted under the regime that preceded the standard method.

CARES priorities

- 8.4 The Council's CARES corporate objectives have been used to set out the Destination and Objectives for the Local Plan so that there is a 'golden thread' that binds strategic objectives with planning policy. This means we have been able to focus on how these common objectives can be achieved at a practical and deliverable level. Examples include:
 - Affordable housing, where the Local Plan policy and key allocations will ensure delivery of significantly higher levels of affordable housing than we are currently achieving.
 - Environment, where climate change has been at the forefront of new policies that go much further in terms of requirements on developments to incorporate mitigation and zero carbon solutions.

 Recovery, where both the Local Plan and the Staines Development Framework have a clear emphasis on supporting local businesses and employment opportunities, enhancing our town centres and retail offer.

This is the link to the current corporate plan (Spelthorne Council corporate plan). Corporate publications - Spelthorne Borough Council

Viability

- 8.5 It is important to set out that the whole Local Plan process needs to be underpinned by a robust viability assessment to ensure that the Plan and the SDF are deliverable and commercially sound. Policies can only be relied upon where they do not prevent development coming forward due to overly onerous requirements. The reality is that developments will only be built if they are viable to the developer and make a return, otherwise there is no incentive for them to be built here. Such requirements are on top of the Community Infrastructure Levy, which is fixed and non-negotiable, and include the level of affordable housing, sustainability measures, open space provision and additional infrastructure.
- 8.6 It is a careful balance to ensure these requirements are met without rendering schemes unviable and we have consultants advising us on these provisions within the policies themselves and the allocations. Once we are confident that they are viable and if the Local Plan is found sound on this basis and subsequently adopted by the Council, developers will find it very difficult to argue against these requirements through individual planning applications as they should have been taken into consideration when the site was acquired in negotiating the purchase price and the cost of development. This means our policies have a significantly greater chance of being upheld than under the current policies.

9. Equality and Diversity

9.1 An Equalities Impact Assessment has been produced for the Local Plan, although consideration of impact on all sectors of our community is integral to the sustainability appraisal process. This means that the social element of sustainability is balanced against environmental and economic factors in developing a strategy and policies that meet the needs of residents, including aspects covering social inclusion, suitable homes, affordable housing, access to healthcare, adequate infrastructure and reducing the need to travel.

10. Sustainability/Climate Change Implications

- 10.1 Sustainability appraisal, including climate change implications, is the cornerstone of plan making and has been included throughout the Plan's preparation to respond positively to the Climate Change Emergency. As set out in the Destination and Objectives of the Plan, this will be achieved by:
 - Implementing Local Plan policies to safeguard the environment against air, noise, light and water pollution and remediating land contamination.

- Local Plan policies and allocations which support the requirement for biodiversity net gain, through partnership working and the use of Nature Recovery Strategies.
- Implementing Local Plan policies to encourage waste prevention and promote recycling.
- Implementing Local Plan policies to promote sustainable travel, including actively supporting improvements to public transport access to Heathrow.
- Promoting residential development that is sustainably located with access to existing services and transport hubs.
- Promoting energy efficiency for new buildings and refurbishments.

11. Timetable for implementation

- 11.1 The next set of Examination hearings are due to commence on 13 June 2023. If the decision of Council is to request a 'pause', this would need to be with immediate effect. Officers would need to write to the Planning Inspector advising him of the decision of the Council, and at that point all parties would be contacted by the Programme Officer and advised that the hearings will be put on hold.
- 11.2 It should be noted there would then need to be separate discussions with the Planning Inspectorate on the availability of the Planning Inspector to accommodate two weeks of re-convened hearings several months hence.
- 11.3 Separately, officers will need to pull together a set of dates for all councillor briefings to bring them up to speed on the Pre-Submission version of the Local Plan and its policies. The areas that will be covered will include:
 - i) Government policy and guidance
 - ii) Housing Numbers and five-year housing land supply
 - iii) Implications of not meeting housing need
 - iv) Other Local Plan and recent appeal decisions
 - v) Local Plan policies and site allocations
 - vi) Staines Development Framework (6 Big Ideas)
- 11.4 Set out below are the impacts of the three options on the timeframe for the adoption of the Local Plan

Stage	Option 1	Option 2	Option 3
Hearings	October	June	August
The main issues will be discussed at public hearings led by the inspector.			
Changes to the plan	January	September	November
The Inspector will advise if any changes need to be made to the plan ('main modifications') and these are then consulted on. This will			

be decided on by the E&S Committee.			
Final report The Inspector then considers everything before them and writes a final report. This will usually take at least 2 months	February or March	October or November	December or January
Adoption The LPA then has to decide if it wants to formally adopt the plan as its local planning policy. This will be decided on by Full Council	May or June	December or January	March or April

12. Contact

12.1 Heather Morgan, Group Head Place, Protection and Prosperity (h.morgan@spelthorne.gov.uk)

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Jane Robinson, Local Plan Manager (<u>j.robinson@spelthorne.gov.uk</u>)

Background papers: There are none.

Appendices:

- A. Information Sheet
- B. Opening statement of the Council Examination Hearing (23.05.23)